

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 31, 2003

REGISTRATION NO.: 24504

BONDS ISSUED BY: Valley Park School District

AMOUNT OF ISSUE: \$7,634,692.75

COUNTY: of St. Louis

DATE OF ISSUE: January 6, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1998 maturing in the years 2005 through 2008 inclusive, 2012, 2013
and 2018

Rate of Interest	Amount	Maturity	
2.000%	\$ 390,000.00	03/01/2005	
2.000%	455,000.00	03/01/2006	
8.840%	384,456.50	03/01/2007	**
8.840%	377,033.40	03/01/2008	**
2.500%	60,000.00	03/01/2009	
2.800%	60,000.00	03/01/2010	
3.000%	60,000.00	03/01/2011	
8.840%	353,202.85	03/01/2012	**
3.500%	755,000.00	03/01/2013	
3.600%	830,000.00	03/01/2014	
3.700%	920,000.00	03/01/2015	
3.800%	950,000.00	03/01/2016	
4.000%	1,000,000.00	03/01/2017	
4.000%	1,040,000.00	03/01/2018	

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after March 1, 2013 may be redeemed
on and after March 1, 2012 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$7,861,955.84

INTEREST RATE: 3.6770%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to
maturity